



**THURSDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	41198.66	231.8	0.57%
Nifty 50	12129.5	73.7	0.61%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.36	-0.29
HDFCBANK	58.11	0.19
ICICIBK	14.73	-0.87
INFY	11.06	-0.36
TATA MOTOR	13.11	4.55
WIPRO	3.76	0

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1014
DII's Eq (Provisional)	1521
FIIs Index Future	440
FIIs Index Options	-425
FIIs Stock Future	891
FIIs Stock Options	22

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.3263
EURO	78.6211
YEN 100	65.4100
GBP	93.0918

## TOP STORY

- **Pidilite:** Q3 profit jumped 57.6 percent to Rs 346.1 cr, revenue rose 4.3 percent to Rs 1,926.6 cr YoY.
- **Crompton Consumer:** Q3 profit climbed to Rs 161 cr versus Rs 76.7 cr, revenue rose 4 percent to Rs 1,071.3 cr YoY.
- **Ashoka Buildcon:** Subsidiary executed a concession agreement with NHAI for a project worth Rs 1,382 cr.
- **Coffee Day Q2:** Net loss at Rs 154 crore versus profit of Rs 21 crore, revenue down 14% at Rs 843 crore versus Rs 980 crore, YoY
- **IDFC First Bank Q3:** Net loss at Rs 1,639 crore versus loss of Rs 2,504 crore, NII up 34% at Rs 1,534 crore versus Rs 1,145 crore, YoY
- **PTC Industries Q3:** Net profit up 93.3% at Rs 2.9 crore versus Rs 1.5 crore, revenue up 20.1% at Rs 50.2 crore versus Rs 41.8 crore, YoY

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	28734.45	11.6	0.04%
NASDAQ	9275.16	5.48	0.06%
NIKKEI	23013.6	-365.8	-1.56%
HANG SENG	26774.42	-386.21	-1.42%
SGX NIFTY	12113.50	-19.50	-0.16%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	52.79	-1.01%
NATURAL GAS	1.869	-0.43%
GOLD	1578.2	0.50%
SILVER	17.595	0.62%
COPPER	2.5445	-0.37%

### WORLD EVENTS

USD : Crude Oil Inventories

### RESULTS TODAY

[Tata Motors](#), [Bajaj Auto](#), Andhra Bank, LIC Housing Finance, Bajaj Holdings, Colgate Palmolive (India), Dabur, Dalmia Bharat Sugar and Industries, Equitas Holdings, Gujarat State Fertilizers and Chemicals, Bharti Infratel, Indian Oil Corporation



## NIFTY CHART



## MARKET COMMENTARY

The barometer BSE S&P Sensex rose 231.80 points or 0.570/0 to 41,198.66. The Nifty 50 index added 73.70 points or 0.61% to 12,129.50.

In the broader market, the BSE Mid-Cap index rose 0.49% and the BSE Small-Cap index rose 0.120/0. Both these indices underperformed the Sensex.

Nifty likely to trade in the range of 12020 - 12180



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BGJL	MEHTA AKSHAY	S	138,000	42.5
CHCL	GIRIJA AMIT SHARMA	B	224,000	18
JSHL	SANJIV KUMAR MISHRA	B	50,000	15.5
OIVL	ASHOK BOTHRA	S	25,000	18.7
STAR	APAX GLOBAL ALPHA LIMITED	S	954,092	445

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APTECHT	WALL STREET CAPITAL MARKETS PRIVATE LIMITED	BUY	250000	166.09
SANCO	MILAN CHANDRAKANTBHAI DOBARIYA	BUY	100418	13.54
CCL	SMALLCAP WORLD FUND INC	SELL	2102382	206.74
CONTI	NAVALKISHORE GUPTA	SELL	32000	72.62
SICAL	YES BANK LTD	SELL	1070910	11.36

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	383.35	375.48	367.62	381.62	389.48	395.62
ASIAN PAINT	EQ	1796.95	1784.02	1771.08	1793.93	1806.87	1816.78
AXIS BANK	EQ	735.25	730.70	726.15	738.10	742.65	750.05
BAJAJ-AUTO	EQ	3091.85	3068.23	3044.62	3083.62	3107.23	3122.62
BAJAJ FINSV	EQ	9894.25	9719.17	9544.08	9824.08	9999.17	10104.08
BAJ FINANCE	EQ	4419.00	4274.73	4130.47	4359.37	4503.63	4588.27
BHARTIARTL	EQ	490.25	485.20	480.15	493.30	498.35	506.45
BPCL	EQ	479.05	474.83	470.62	480.87	485.08	491.12
BRITANNIA	EQ		3187.67	3161.13	3216.58	3243.12	3272.03
CIPLA	EQ	461.55	458.80	456.05	463.10	465.85	470.15
COALINDIA	EQ	191.05	188.37	185.68	190.68	193.37	195.68
DRREDDY	EQ	3148.25	3097.68	3047.12	3149.77	3200.33	3252.42
EICHERMOT	EQ	20192.25	19782.83	19373.42	20509.42	20918.83	21645.42
GAIL	EQ	126.25	124.95	123.65	126.90	128.20	130.15
GRASIM	EQ	802.30	793.92	785.53	808.38	816.77	831.23
HCLTECH	EQ	608.85	603.53	598.22	607.52	612.83	616.82
HDFC	EQ	2404.25	2387.00	2369.75	2417.25	2434.50	2464.75
HDFCBANK	EQ	1235.85	1224.73	1213.62	1233.37	1244.48	1253.12
HEROMOTOCO	EQ	2486.35	2467.57	2448.78	2488.78	2507.57	2528.78
HINDALCO	EQ	197.75	196.43	195.12	198.42	199.73	201.72
HINDUNILVR	EQ	2074.20	2062.23	2050.27	2074.02	2085.98	2097.77
IBULHSGFIN	EQ	315.15	309.77	304.38	319.08	324.47	333.78
ICICIBANK	EQ	526.60	523.00	519.40	528.90	532.50	538.40
INDUSINDBK	EQ	1258.25	1247.27	1236.28	1261.98	1272.97	1287.68
INFRA TEL	EQ	245.20	240.07	234.93	243.48	248.62	252.03
INFY	EQ	789.70	785.03	780.37	788.92	793.58	797.47
IOC	EQ	118.30	117.42	116.53	118.68	119.57	120.83
ITC	EQ	236.65	232.65	228.65	235.15	239.15	241.65
JSWSTEEL	EQ	261.25	258.17	255.08	261.38	264.47	267.68
KOTAKBANK	EQ	1640.45	1626.93	1613.42	1636.57	1650.08	1659.72
LT	EQ	1365.70	1353.55	1341.40	1364.25	1376.40	1387.10
M&M	EQ	577.75	573.03	568.32	576.87	581.58	585.42
MARUTI	EQ	7010.30	6951.45	6892.60	7033.85	7092.70	7175.10
NTPC	EQ	113.20	111.67	110.13	113.28	114.82	116.43
ONGC	EQ	117.65	116.68	115.72	117.42	118.38	119.12
POWERGRID	EQ	192.40	189.83	187.27	191.82	194.38	196.37
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	316.45	314.77	313.08	317.23	318.92	321.38
SUNPHARMA	EQ	450.10	447.45	444.80	452.10	454.75	459.40
TATAMOTORS	EQ	188.05	181.43	174.82	185.17	191.78	195.52
TATASTEEL	EQ	452.20	447.97	443.73	453.83	458.07	463.93
TCS	EQ	2154.60	2140.75	2126.90	2163.85	2177.70	2200.80
TECHM	EQ	804.15	796.07	787.98	801.63	809.72	815.28
TITAN	EQ	1186.20	1175.90	1165.60	1191.90	1202.20	1218.20
ULTRACEMCO	EQ	4568.20	4533.97	4499.73	4593.73	4627.97	4687.73
UPL	EQ	542.15	537.50	532.85	541.70	546.35	550.55
VEDL	EQ	142.20	140.93	139.67	143.17	144.43	146.67
WIPRO	EQ	246.75	244.20	241.65	245.80	248.35	249.95
YESBANK	EQ	41.20	40.68	40.17	41.52	42.03	42.87
ZEEL	EQ	274.25	271.53	268.82	274.32	277.03	279.82





## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JAN30, 2020

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. JAN30, 2020

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Kenvi Jewels Ltd	29-Jan-20	Bonus issue 11:10
Mitsu Chem Plast Ltd	28-Jan-20	Bonus issue 2:1
India Grid Trust	27-Jan-20	Income Distribution (InvIT)
GRANULES INDIA LTD.- \$	30-Jan-20	Interim Dividend - Rs. - 0.2500
GMM PFAUDLER LTD.	30-Jan-20	Interim Dividend - Rs. - 1.0000
IIFL Wealth Management Ltd	29-Jan-20	Interim Dividend - Rs. - 10.0000
Sharda Cropchem Ltd	31-Jan-20	Interim Dividend - Rs. - 2.0000
MOTILAL OSWAL FINANCIAL SERVICES LTD.	31-Jan-20	Interim Dividend - Rs. - 4.0000

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1550/\$1527 & Resistance = \$1594/\$1615.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **Wall Street Mixed Early, Reflecting Inconsistent Earnings:** - Strong earnings from Apple, MasterCard left a mixed U.S. stock market fractionally higher in early trade on Wednesday, as fears about the spreading coronavirus outbreak – and thoughts about the Federal Reserve's policy meeting – were briefly put on the backburner.
- **Japanese Yen Little Changed Despite Heightened Virus Worries:** - The Japanese yen was little changed against the U.S. dollar on Wednesday in Asia despite heightened concerns surrounding the deadly coronavirus originating in China. The number of confirmed cases of coronavirus in China continued to soar and has overtaken the official number of infections in the country during the SARS epidemic.
- **Gold prices inch higher as traders eye coronavirus impact on the economy, ahead of Fed policy news:** - Gold futures looked to recover some of its recent losses Wednesday, as traders continue to weigh the spread of coronavirus cases and its potential impact on the global economy.
- **Oil Flat After Mixed Inventory Data; Fed Eyed:** - Oil prices moved near unchanged in morning trading Wednesday as attention turned to the upcoming Federal Reserve decision. A large build in U.S. crude inventories canceled out talk of an attack on an oil facility in Saudi Arabia. Oil inventories rose by 3.5 million barrels for the week ended Jan. 24, the EIA said. Analysts predicted a build of 482,000 barrels.

## TRENDS & OUTLOOK – DATE: 30-JAN- 2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	39900	40065	40330	40570	40795
SILVER	43600	44725	45560	46470	47257

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	421	426	432	439	443
ZINCMINI	172.25	174.50	177.60	180.65	183.75
LEADMINI	141.25	144.15	147.10	149.75	152.65
NICKEL	904	915	934	950	965

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3605	3690	3825	3939	4025
NATURAL GAS	124	130	134	139	145

### DATA TALKS : TODAY'S ECONOMIC DATA :

BOE Monetary Policy Report and Official Bank Rate, Advance GDP q/q, Advance GDP Price Index q/q, Unemployment Claims, Natural Gas Storage, German Buba President Weidmann Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

***To get regular updates please whatsapp us on Mob. +91 9300059777***

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: [www.inspireeducation.co](http://www.inspireeducation.co)

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